



Philanthropy is... Convening

Bellingham, Wash.
November 3-4, 2015

Tuesday, November 3

- 4:00 – 5:00 p.m. Registration opens in Foyer of Bellwether Ballroom
- 5:00 – 6:00 p.m. Networking Reception in Bellwether Ballroom
- 6:00 – 8:30 p.m. Local Matters Dinner in Bellwether Ballroom

Welcome and context setting

- *Jeff Clarke, Philanthropy Northwest
- Marc Baldwin, Office of Financial Management
- Nancy Long, 501 Commons
- Alison McCaffree, Washington Nonprofits

Panel #1: What are the challenges around convening?

- *Ted Lord, The Giving Practice
- Roque Barros, The Ford Family Foundation
- Danielle Garbe, Sherwood Trust
- Zeke Spier, Social Justice Fund
- Moonwater, Whatcom Dispute Resolution Center

Q&A

Wednesday, November 4

- 8:00 – 9:30 a.m. Breakfast and Annual Membership Meeting in Bellwether Ballroom

Breakfast will be ready at 7:30 a.m.

IRS Impact investing update and implications for charitable sector

- LaVerne Woods, Davis Wright Tremaine

Panel #2: How do community builders use all of their forms of capital to engage community?

- *Mauri Ingram, Whatcom Community Foundation
- Antony Chiang, Empire Health Foundation
- Susan Dobkins, The Russell Family Foundation
- Linda Moore, Yakima Valley Community Foundation
- Cat Martin, JPMorgan Chase

- 9:30 – 10:00 a.m. Break in Foyer

10 a.m. – 12:00 p.m.

How can community investors continue to develop their skills to become trusted conveners of community dialogues?

- Ted Lord, The Giving Practice
- Lisa Fisher, The Giving Practice

Breakout sessions in Ballroom, Admiral and Garden Rooms

- 12:00 – 1:00 p.m. Lunch in Bellwether Ballroom

1:00 – 2:30 p.m.

Modeling the Convening of the Future

Human-centered design activity

- Lisa Fisher, The Giving Practice

2:30 – 3:00 p.m.

Closing session

** panel moderators*

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#LocalMatters15*